



Το Καλό Παιχνίδι

**AS COMPANY S.A. COMMERCIAL INDUSTRIAL COMPUTER & TOY COMPANY**  
 Company's Number in the Register of Societies Anonymes 22949/06/B/90/107 Headquarters: Municipality of Oraioikastro County of Thessaloniki  
**FINANCIAL STATEMENTS INFORMATION January 1st ended in September 30th 2012**  
 According to the Decision of the Board 4/507/28.04.2009 SEC  
 The figures presented below provide information about the financial position of AS Company S.A.  
 The reader is recommended, before entering into any investment activity  
 with the company to access the Company's web site, where the annual financial statements  
 and Certified Auditors Accountant Audit Report are posted.

Company's web site : [www.ascompany.gr](http://www.ascompany.gr)  
 Approval date from the B.O.D. for financial statements : November 28th 2012

1. BALANCE SHEET Amounts expressed in €			2. STATEMENT OF COMPREHENSIVE INCOME Amounts expressed in €				
ASSETS	30.09.2012	31.12.2011	1.1 to 30.09.2012		1.1 to 30.09.2011		
Tangible fixed assets	7.325.115,25	7.569.191,65					
Intangible fixed assets	22.117,09	36.486,48					
Other non-current assets	415.175,69	353.316,95					
Inventories	3.600.434,34	3.635.125,65					
Trade debtors	10.089.846,23	10.267.145,07					
Other current assets	5.831.394,52	5.939.467,87					
<b>TOTAL ASSETS</b>	<b>27.283.993,22</b>	<b>27.799.733,67</b>					
<b>SHAREHOLDERS' EQUITY AND LIABILITIES</b>							
Paid up share capital	8.313.146,00	8.313.146,00					
Other shareholders' equity	10.497.895,88	9.921.409,85					
<b>Total Shareholder's Equity (a)</b>	<b>18.811.041,88</b>	<b>18.234.555,85</b>					
Minority Rights (b)	0,00	0,00					
<b>Total Equity (c) = (a) + (b)</b>	<b>18.811.041,88</b>	<b>18.234.555,85</b>					
Long term liabilities	3.065.600,00	1.065.600,00					
Provisions / Other long term liabilities	1.053.143,23	1.031.317,93					
Short term borrowing liabilities	326.100,00	3.069.200,00					
Other short term liabilities	4.028.108,11	4.399.059,89					
<b>Total liabilities (d)</b>	<b>8.472.951,34</b>	<b>9.565.177,82</b>					
<b>TOTAL SHAREHOLDERS EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>27.283.993,22</b>	<b>27.799.733,67</b>					
4. CASH FLOW STATEMENT Amounts expressed in €			3. STATEMENT OF CHANGES IN EQUITY Amounts expressed in €				
	1.1 to 30.09.2012	1.1 to 30.09.2011	30.09.2012		30.09.2011		
<b>Operating activities</b>							
Profit before tax	641.544,77	1.850.848,35					
<i>Increase / Decrease adjustments for:</i>							
Depreciation	313.514,57	323.009,62					
Provisions	338.195,61	-30.000,00					
Foreign Exchange Differences	24.421,31	-239.496,36					
Investing Activities Results (income, expenses, profit & loss)	-106.210,34	199.369,36					
Interest Expense	79.593,21	153.534,97					
<i>Increase / Decrease adjustments for working capital:</i>							
Decrease/(increase) in inventories	34.691,31	927.988,25					
Decrease/(increase) in receivables	397.018,69	1.229.421,20					
Decrease/(increase) in current liabilities (excluding borrowings)	-262.866,09	-1.178.646,94					
Minus :							
Interest Paid	-79.593,21	-153.534,97					
Income taxes paid	-183.863,24	-188.115,12					
<b>Total cash flows from operating activities (a)</b>	<b>1.196.446,59</b>	<b>2.894.376,36</b>					
<b>Investing Activities</b>							
Subsidiary	0,00	0,00					
Purchase of tangible and intangible assets	-55.068,78	-173.717,85					
Proceeds from sales of tangible and intangible assets	0,00	0,00					
Proceeds from sales of securities	0,00	0,00					
Interest income	100.131,30	120.229,93					
Dividends income	0,00	0,00					
<b>Total cash flows from investing activities (b)</b>	<b>45.062,52</b>	<b>-53.487,92</b>					
<b>Financing activities</b>							
Proceeds from Subsidiary	0,00	0,00					
Proceeds from increased capital	0,00	0,00					
Proceeds from borrowings	0,00	0,00					
Inflow from Government Programs	0,00	74.900,00					
Borrowings paid	-743.100,00	-801.900,00					
Payments of leasing liabilities	-52.531,40	-67.559,40					
Dividends paid	0,00	-26.178,57					
<b>Total cash flows from Financing activities (c)</b>	<b>-795.631,40</b>	<b>-820.737,97</b>					
<b>Net increase / (Decrease) in cash and cash equivalents (a) + (b) + (c)</b>	<b>445.877,71</b>	<b>2.020.152,47</b>					
<b>Cash and cash equivalents opening balance</b>	<b>4.534.018,90</b>	<b>3.905.610,38</b>					
<b>Cash and cash equivalents closing balance</b>	<b>5.279.896,61</b>	<b>5.925.762,85</b>					
Thessaloniki, November 28th 2012			5. NOTES				
PRESIDENT & CEO	VICE-PRESIDENT OF THE B.O.D.	FINANCE DIRECTOR	1. In the above financial statements the basic accounting principles applied are consistent with those applied for the balance sheet of the previous fiscal year				
ESTRATIOS K. ANDREADIS IDENTITY CARD No AB 691316	ANASTASIA ANDREADOU IDENTITY CARD No AH 181790	PANAGOTIS V. PAPANSPYROU IDENTITY CARD No AE 032224 License : 0019079 A Class	2. There were no changes such as, in accounting policies, appreciation, correction in accounting mistakes, changes of entries in financial statements, regarding last year.				
			3. There weren't any company proceedings such as take over, sale, merger of other company or branch, secession of branch and reorganization, neither break in any operation.				
			4. There were no changes in the company's fiscal year period, therefore all information presented is comparable.				
			5. The Company does not prepare consolidated financial statements, the Financial Statements are not included in other consolidated financial statements published by other companies.				
			6. There do not exist any types of arbitration or pending litigation matters of the Company that could have a material adverse effect on financial condition or operation of the Company and therefore there do not exist any corresponding provisions, except of those that are fully analyzed in financial statements. Provisions have been made which amount to € 2.309.448,86. (please see note 5.6 in financial statement notes).				
			7. The number of staff employed by the Company was 70 employees (+5 seasonal) as at the end of the reported period and was 72 employees, accordingly as at the end of the previous respective period. Provisions have been made for personnel due to retirement which amount to € 257.214,74.				
			8. The Company has been audited by the tax authorities up to and including the fiscal year 2004. For the unaudited fiscal years, 2005 to 2010, provision have been made for tax audit differences amount to € 285.000,00. For fiscal year 2011 the Company has been subjected to a tax audit of the statutory auditors provided by the provisions of paragraph 5 of Article 82 of Law 2238/1994 and received by Certified Auditor Accountant, dated May 31st 2012, Tax Compliance Certificate with outcome without reservation. (please see note 5.8 in financial statement notes).				
			9. The amounts of sales and purchases from the beginning of the fiscal period and the balance of receivables and liabilities of the Group and the Company at the end of the fiscal period which have resulted from transactions from related sectors, such as defined by IAS standard 24 are as follows:				
						0,00	
					b) Purchase of goods and services	0,00	
					c) Trade debtors	0,00	
					d) Liabilities	0,00	
					e) Transactions & salaries of managerial staff and the board	540.670,07	
					f) Receivables from managerial staff and the board	0,00	
					g) Liabilities towards managerial staff and the board	0,00	